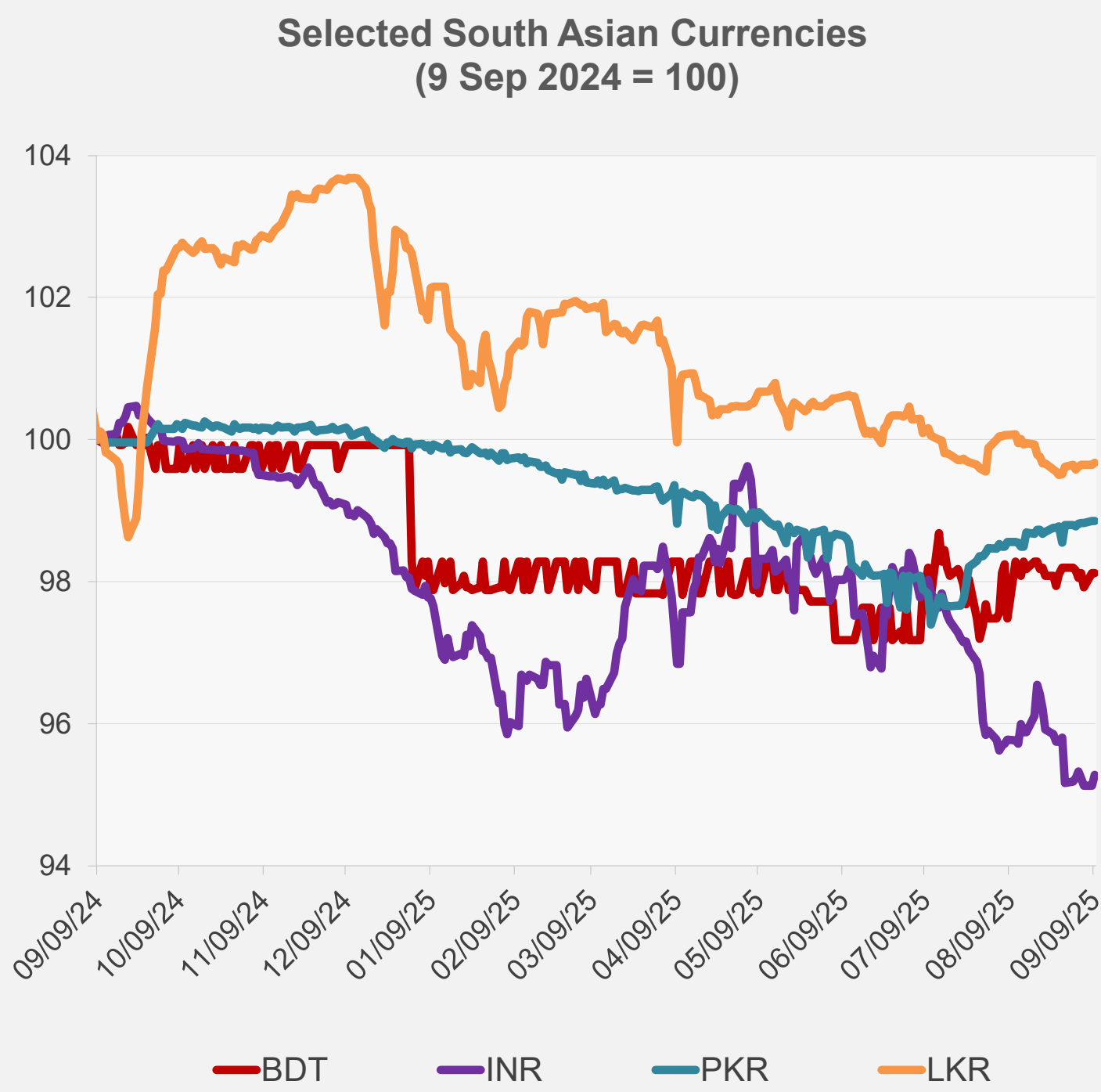
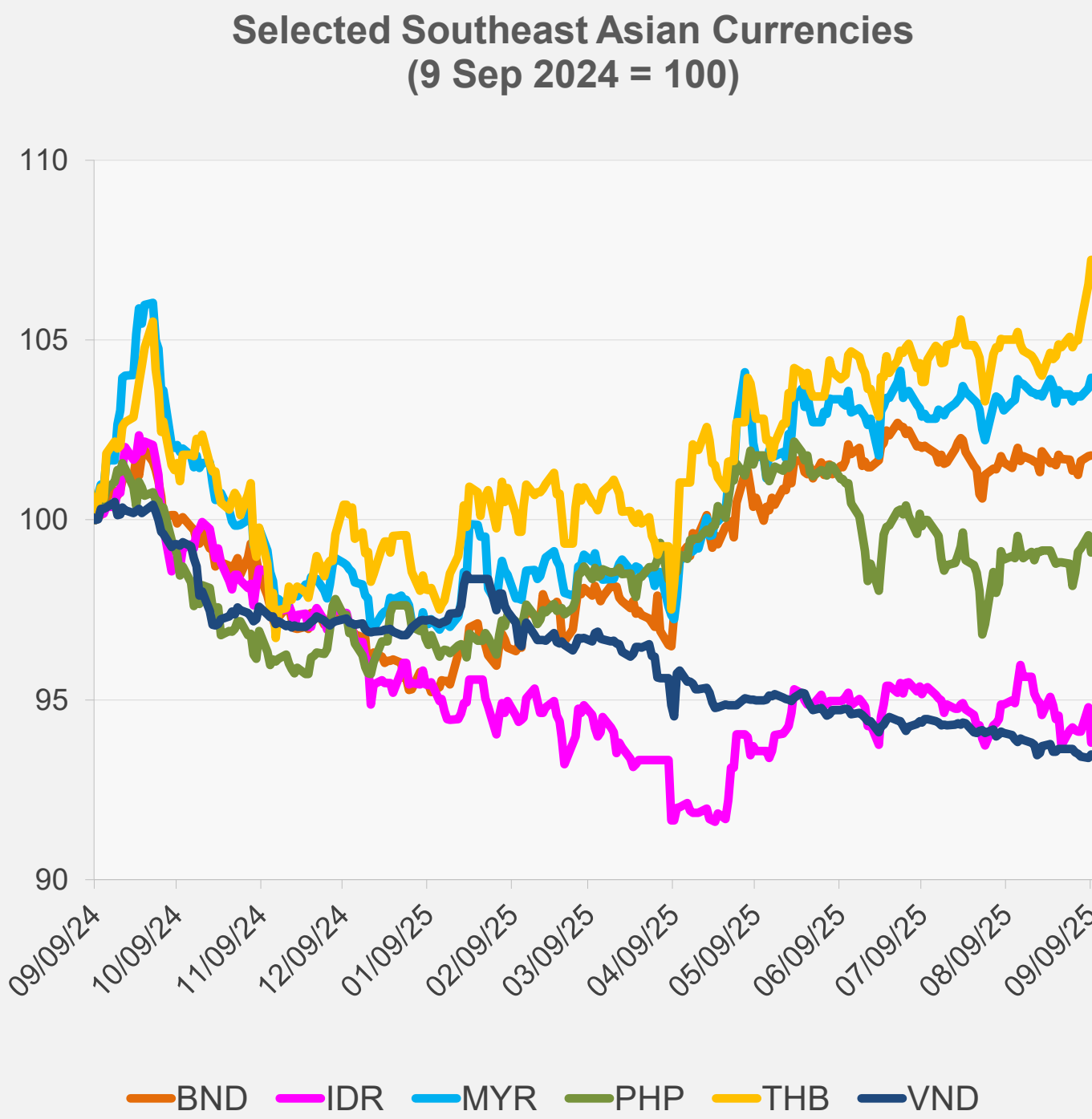
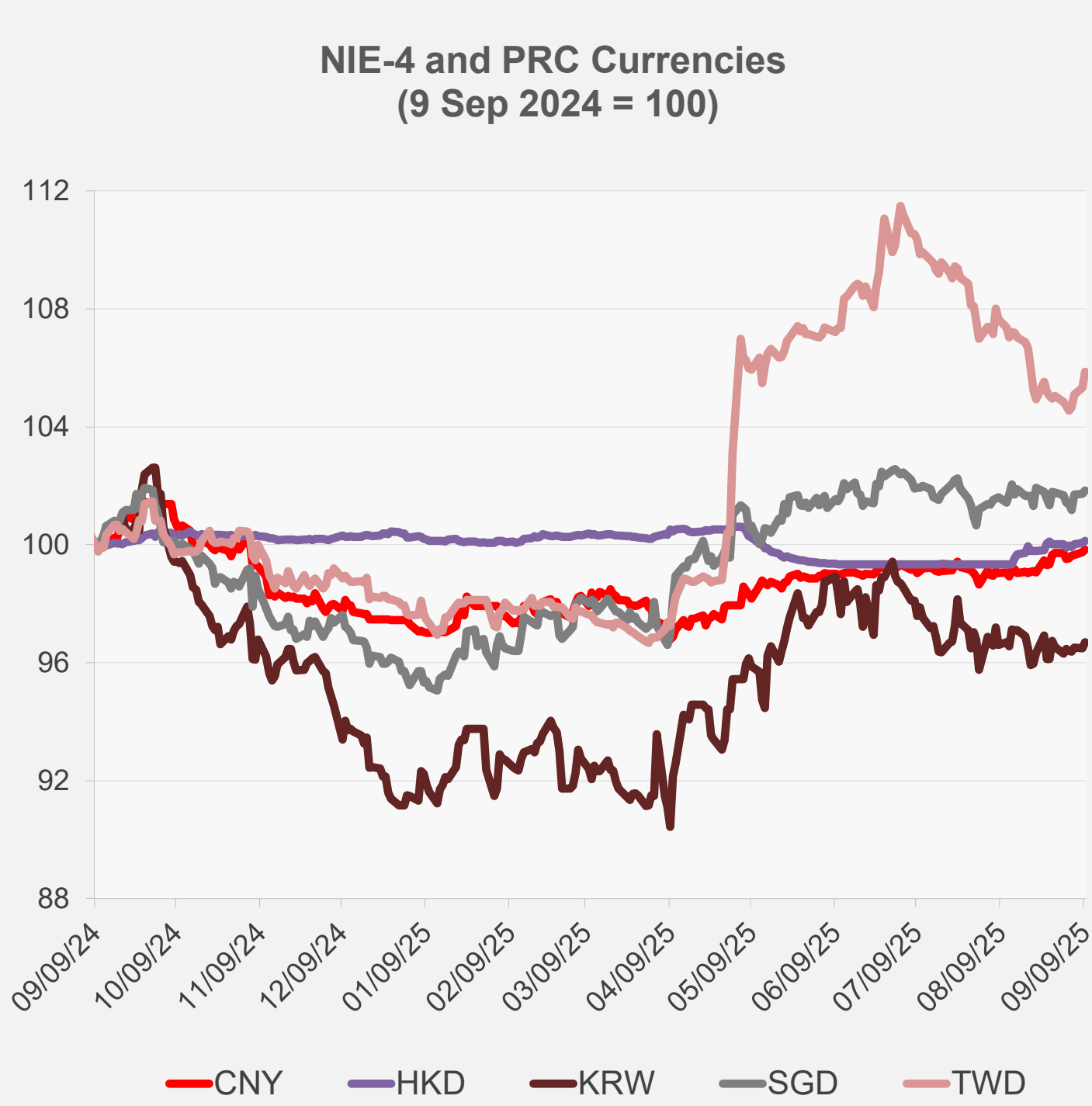
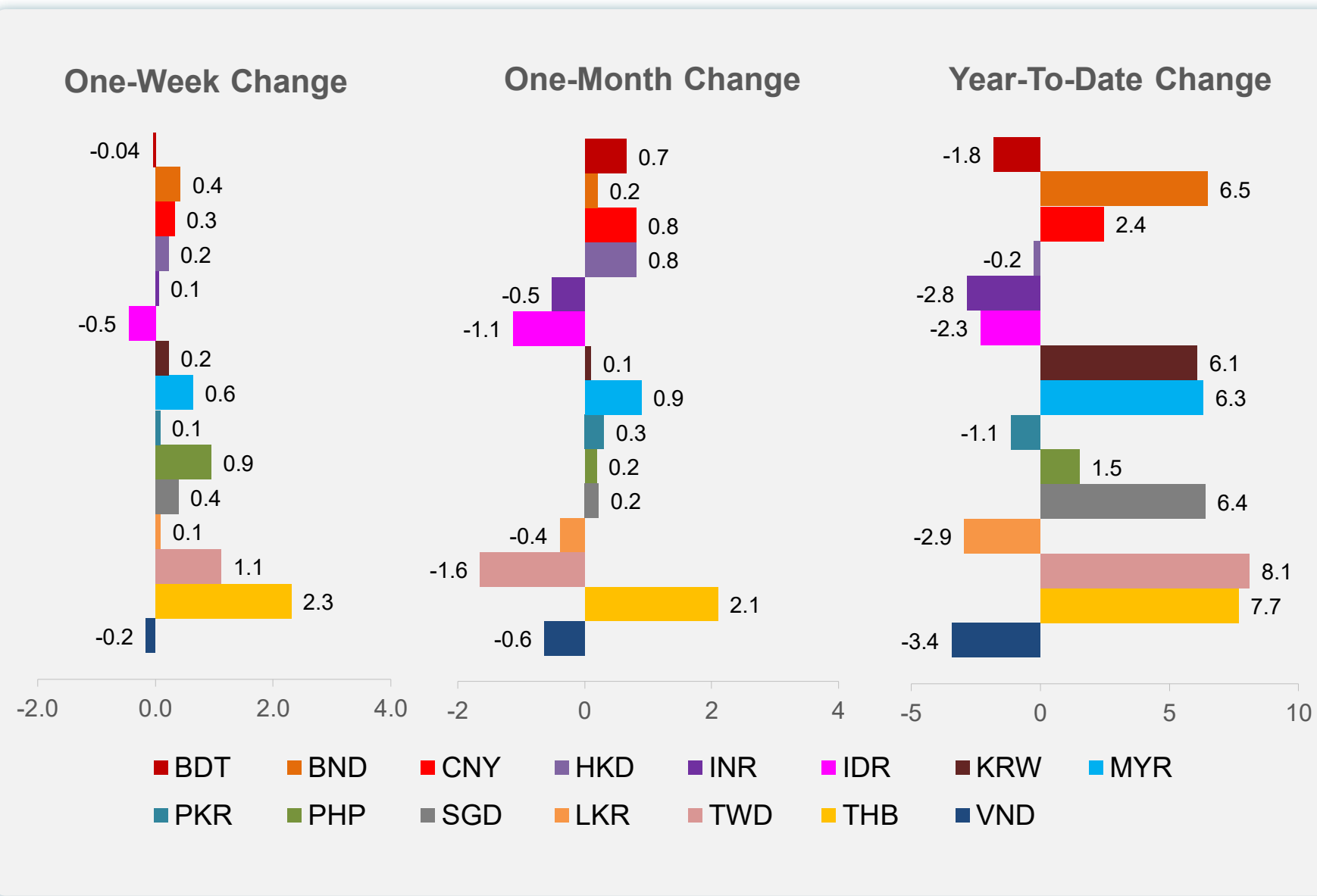
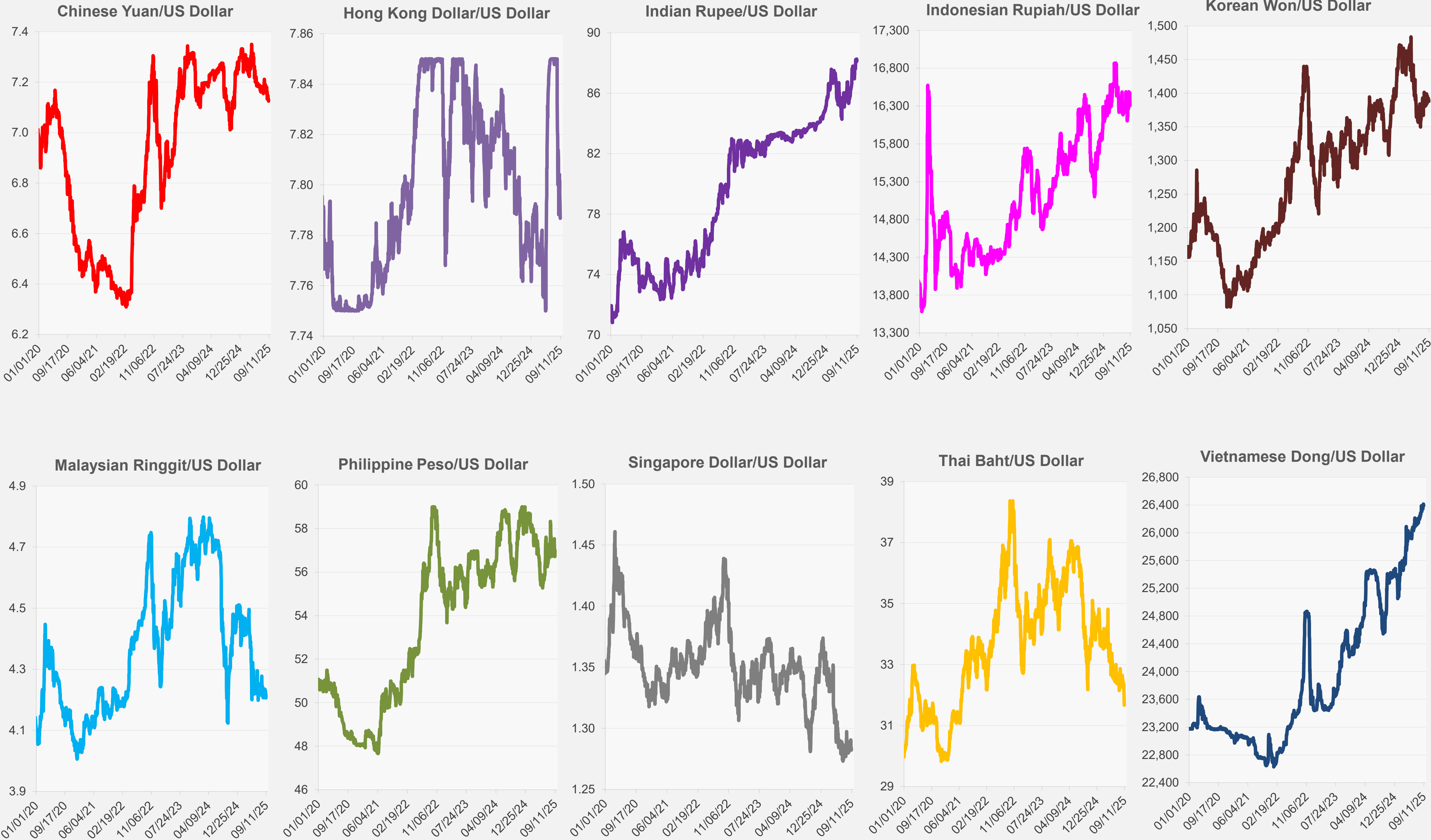


	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.85	-0.11	13.29
Japanese yen (JPY)	147.11	0.44	6.84
Bangladeshi taka (BDT)	121.70	0.00	-1.81
Brunei dollar (BND)	1.28	0.02	6.49
Chinese yuan (CNY)	7.12	0.10	2.45
Hong Kong dollar (HKD)	7.79	0.07	-0.24
Indian rupee (INR)	88.11	0.16	-2.84
Indonesian rupiah (IDR)	16,475.00	-1.04	-2.31
Korean won (KRW)	1,387.82	0.21	6.08
Malaysian ringgit (MYR)	4.21	0.27	6.31
Pakistan rupee (PKR)	281.53	0.00	-1.12
Philippine peso (PHP)	56.99	-0.48	1.50
Singapore dollar (SGD)	1.28	0.11	6.39
Sri Lanka rupee (LKR)	301.88	0.02	-2.94
Taipei,China NT dollar (TWD)	30.33	0.53	8.10
Thai baht (THB)	31.67	0.63	7.67
Vietnamese dong (VND)	26,388.00	0.10	-3.42



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



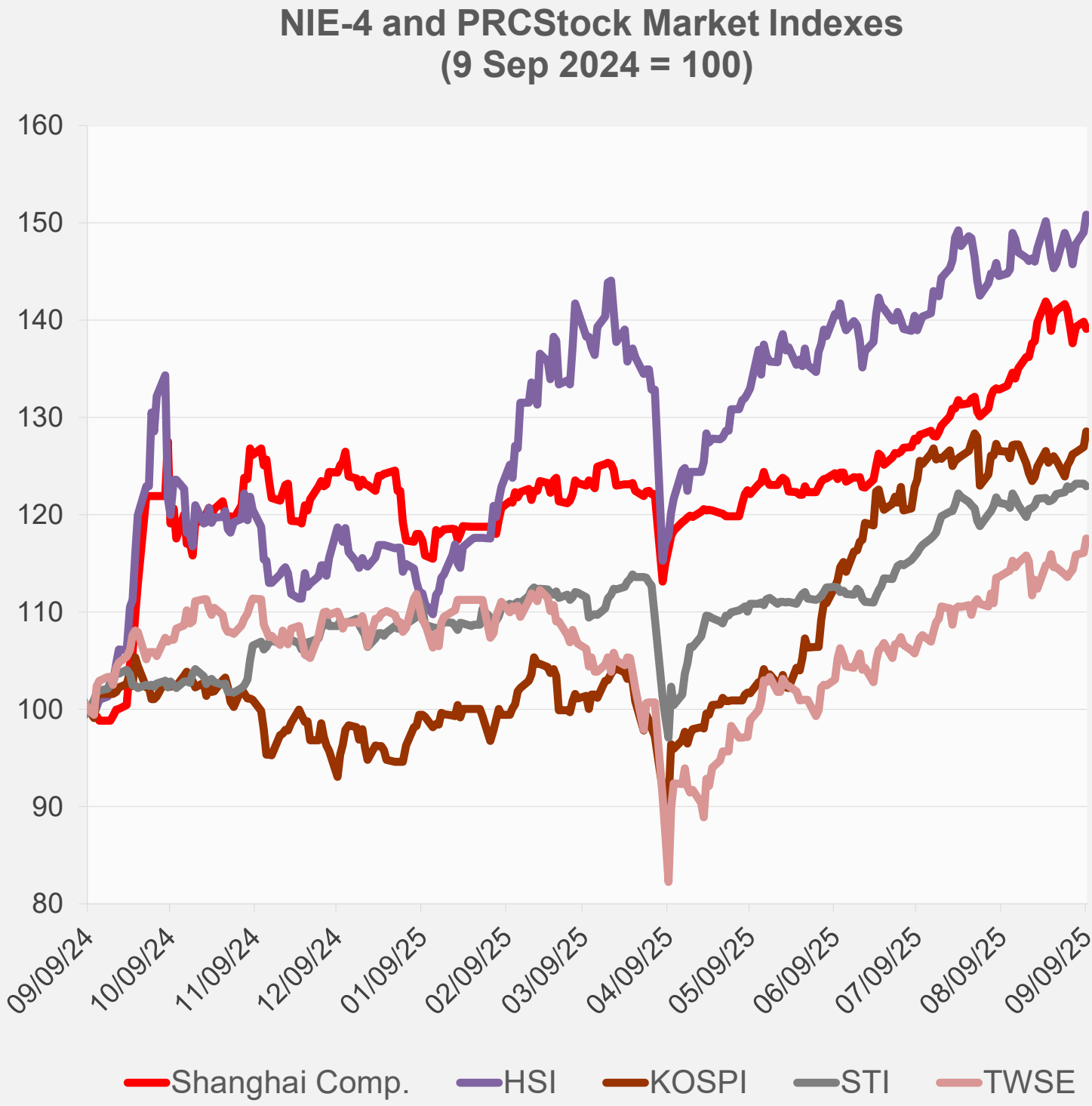
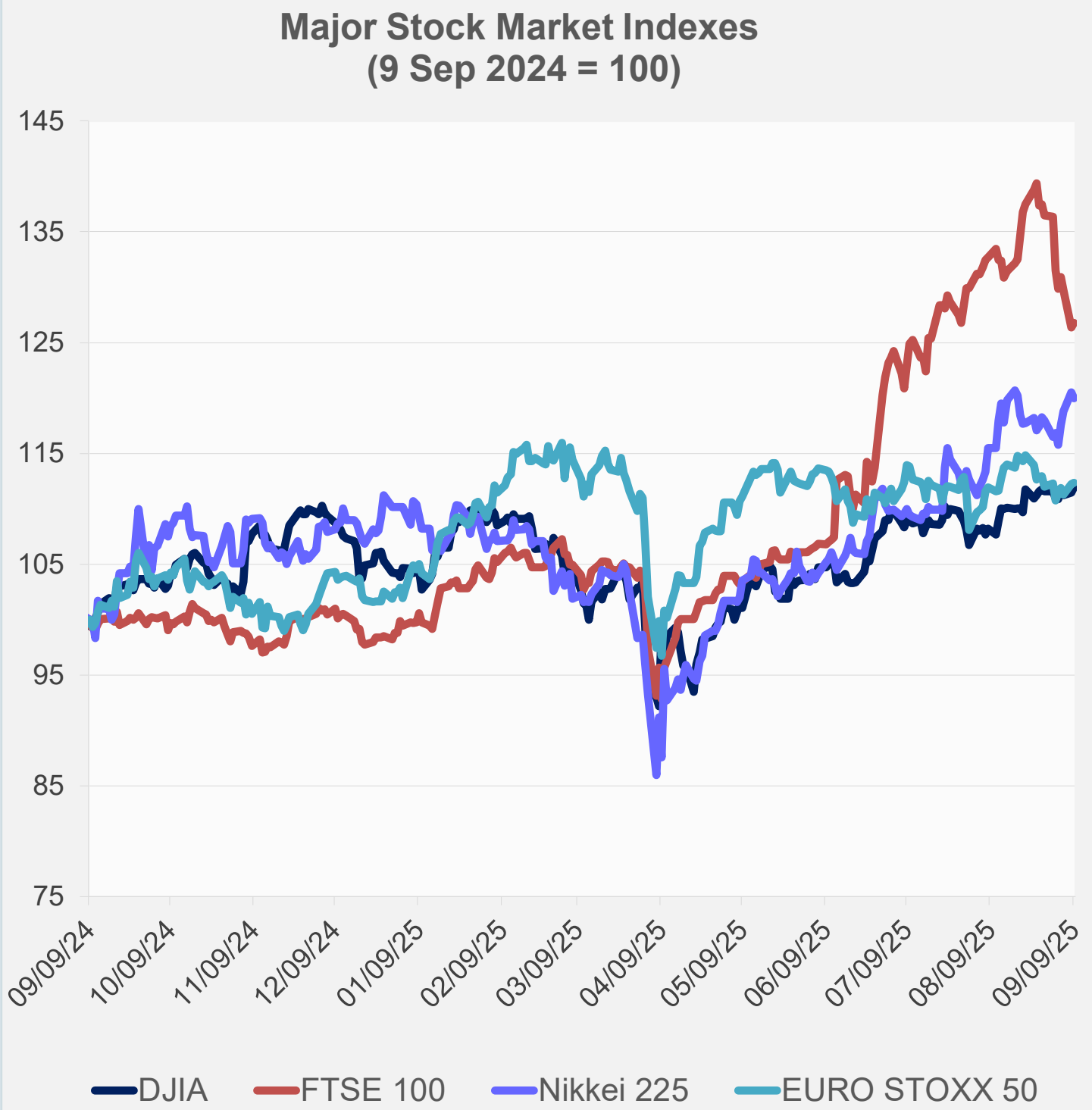
Source: Haver Analytics.

Daily Market Watch

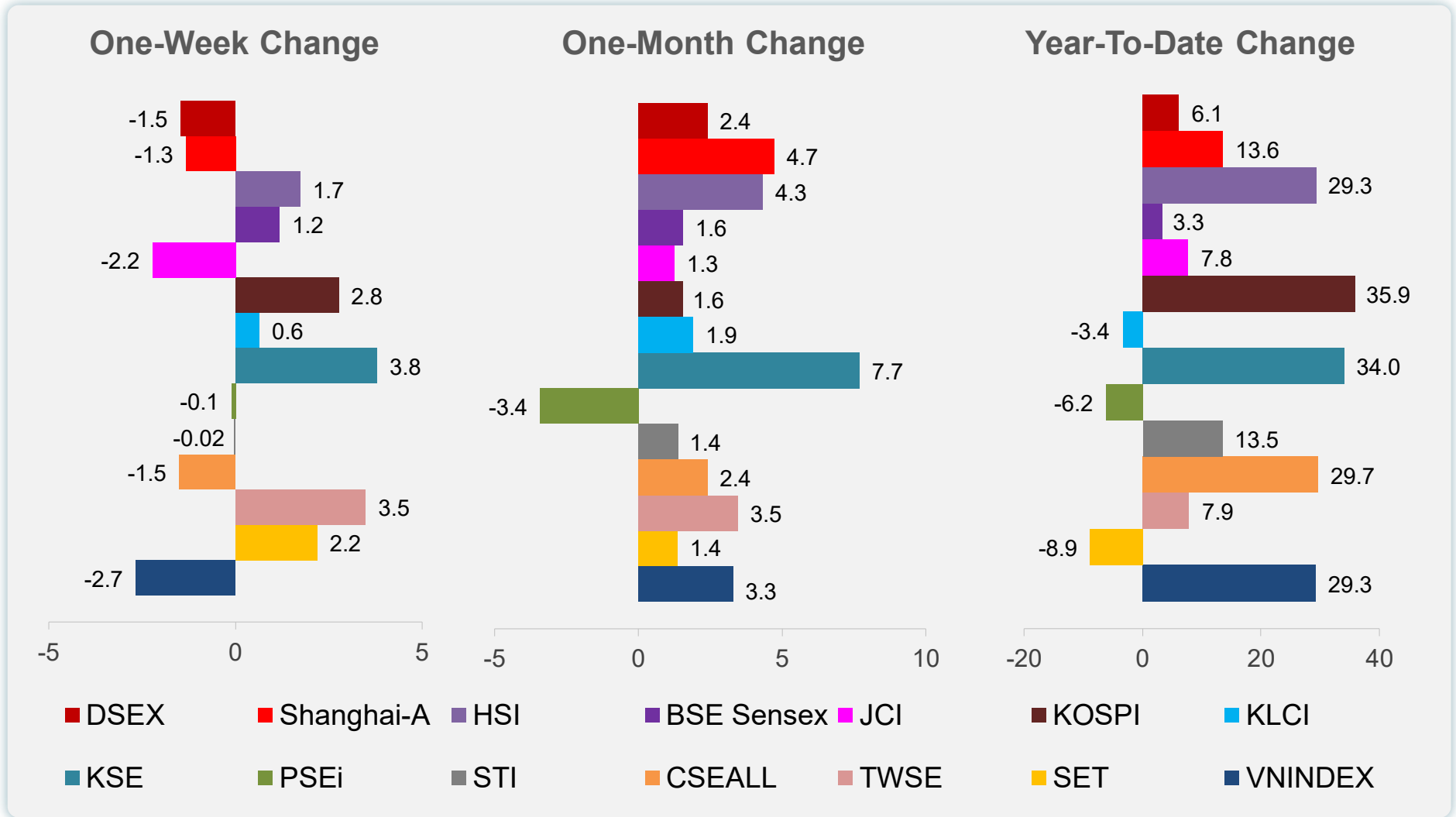
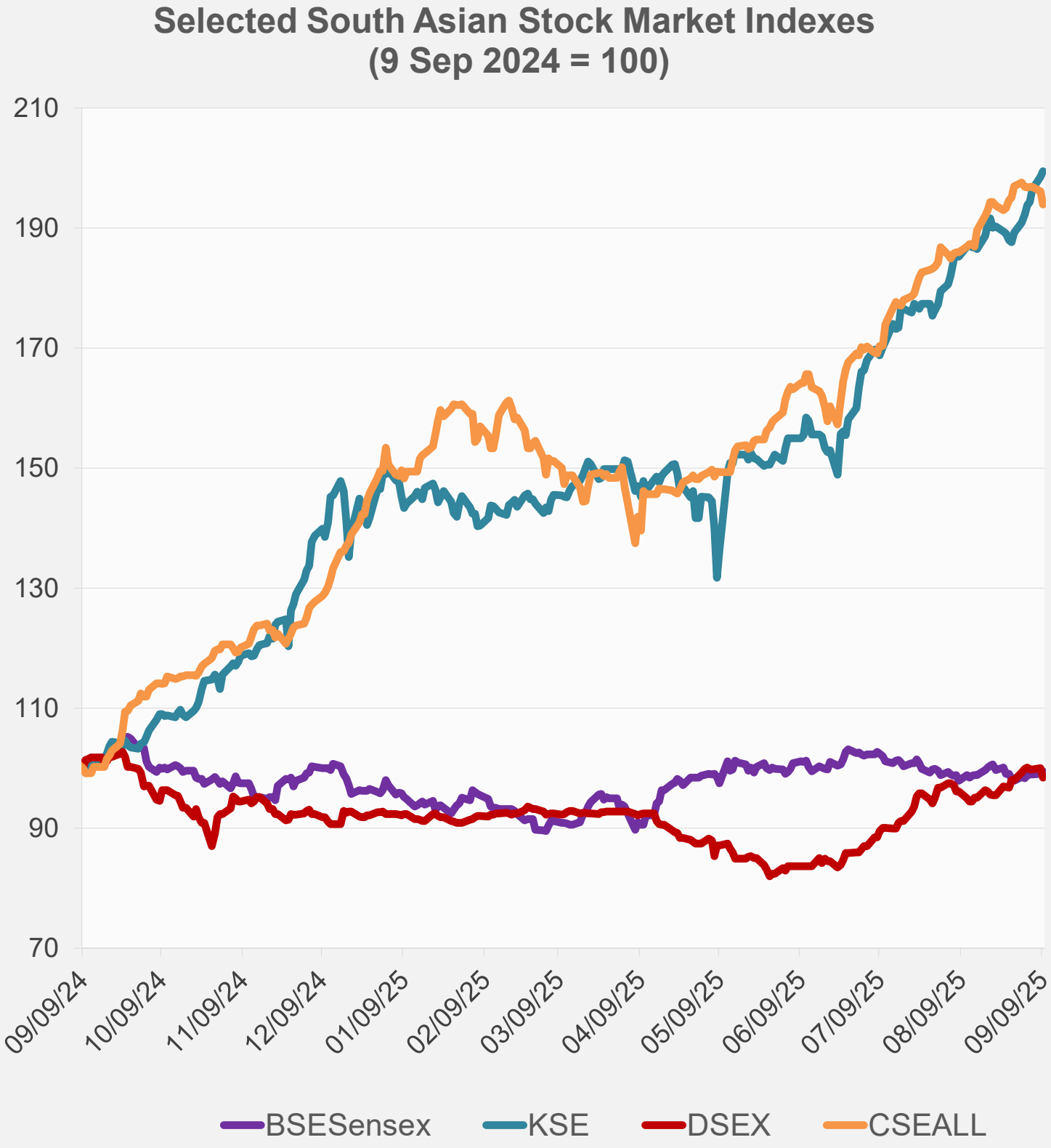
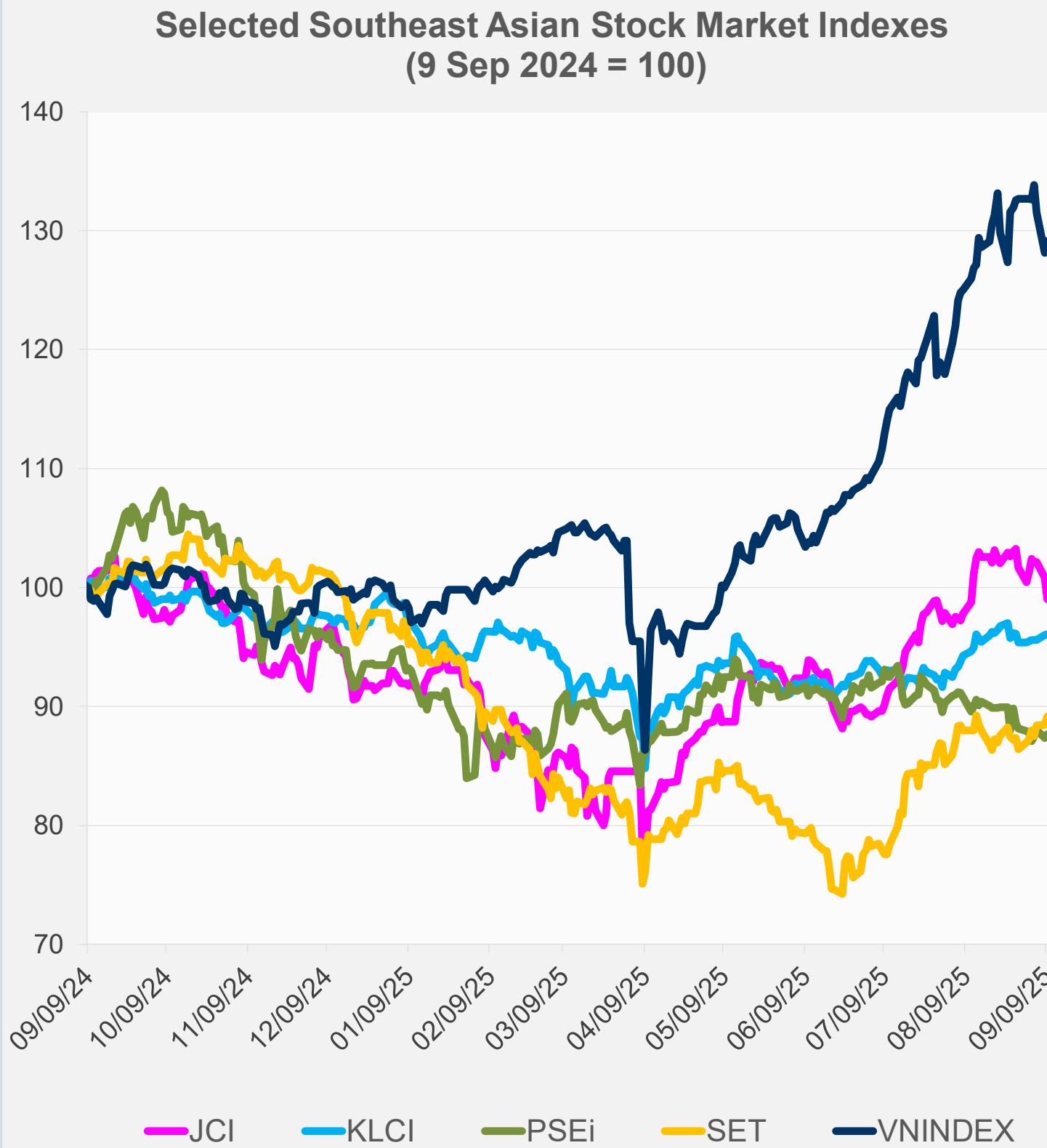
STOCK INDEXES

10 September 2025, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	45,711.34	0.43	7.44
US NASDAQ	21,879.49	0.37	13.30
US S&P 500	6,512.61	0.27	10.73
UK FTSE 100	10,486.09	0.35	28.30
EURO STOXX 50	5,368.82	0.11	9.66
Japan NIKKEI 225	43,459.29	-0.42	8.94
Bangladesh DSEX	5,538.25	-1.59	6.13
PRC Shanghai Comp.	3,807.29	-0.51	13.59
Hong Kong, China HSI	25,938.13	1.19	29.30
India BSE Sensex	81,101.32	0.39	3.30
Indonesia JCI	7,628.61	-1.78	7.75
Korea, Rep. of KOSPI	3,260.05	1.26	35.86
Malaysia KLCI	1,586.81	0.08	-3.38
Pakistan KSE 100	156,808.60	0.47	34.02
Philippines PSEi	6,122.71	0.34	-6.22
Singapore STI	4,297.57	-0.25	13.46
Sri Lanka CSEALL	20,674.11	-1.11	29.66
Taipei,China TWSE	24,855.18	1.25	7.90
Thailand SET	1,276.08	0.79	-8.87
Viet Nam VNINDEX	1,637.32	0.79	29.25



NIE = Newly Industrialized Economies



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: CEIC Data Company and Haver Analytics.

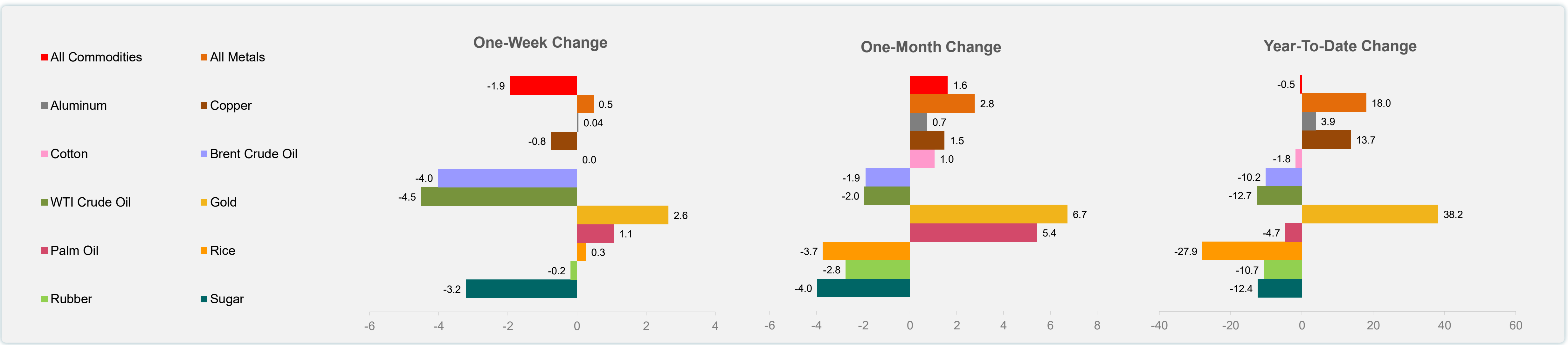
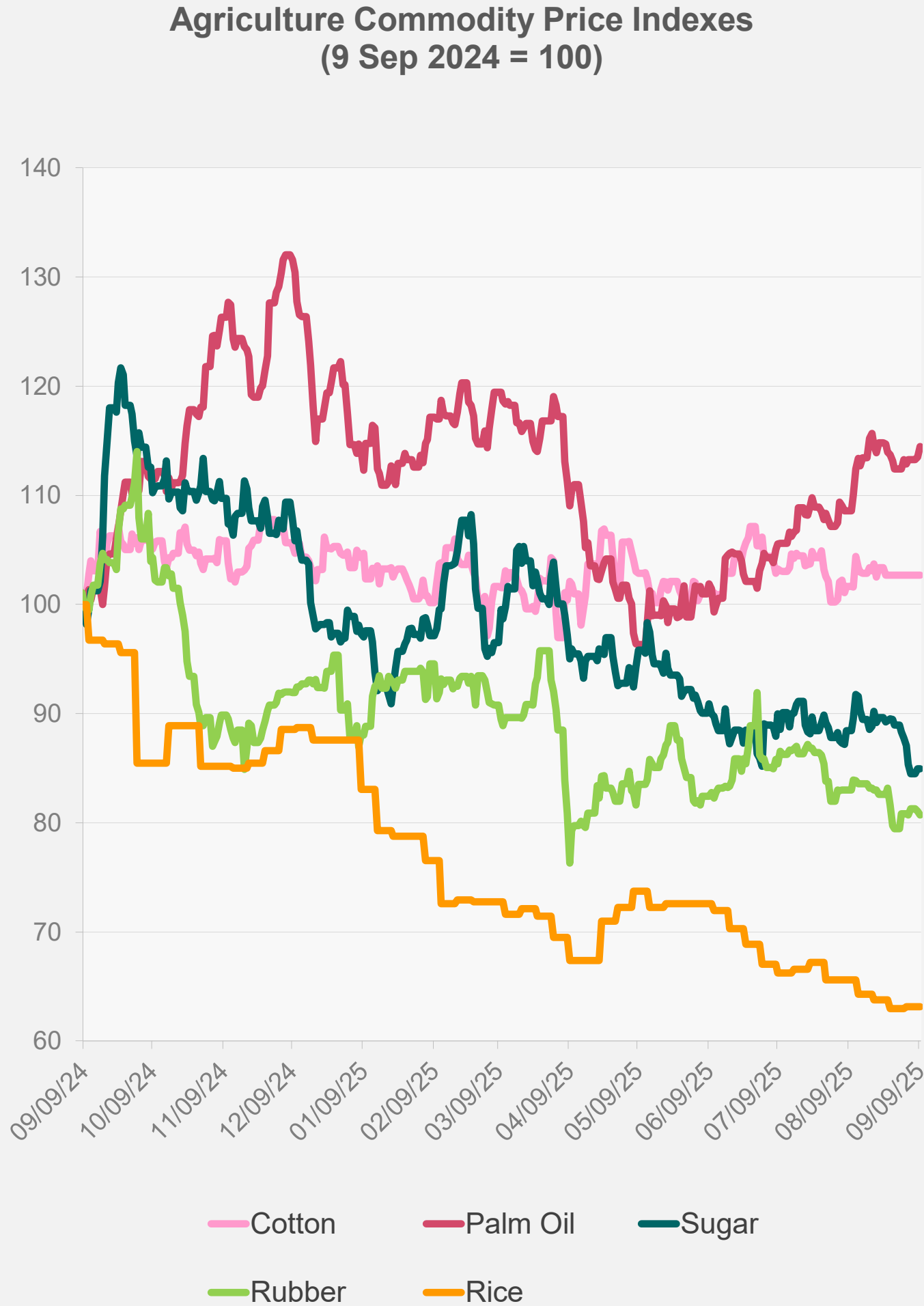
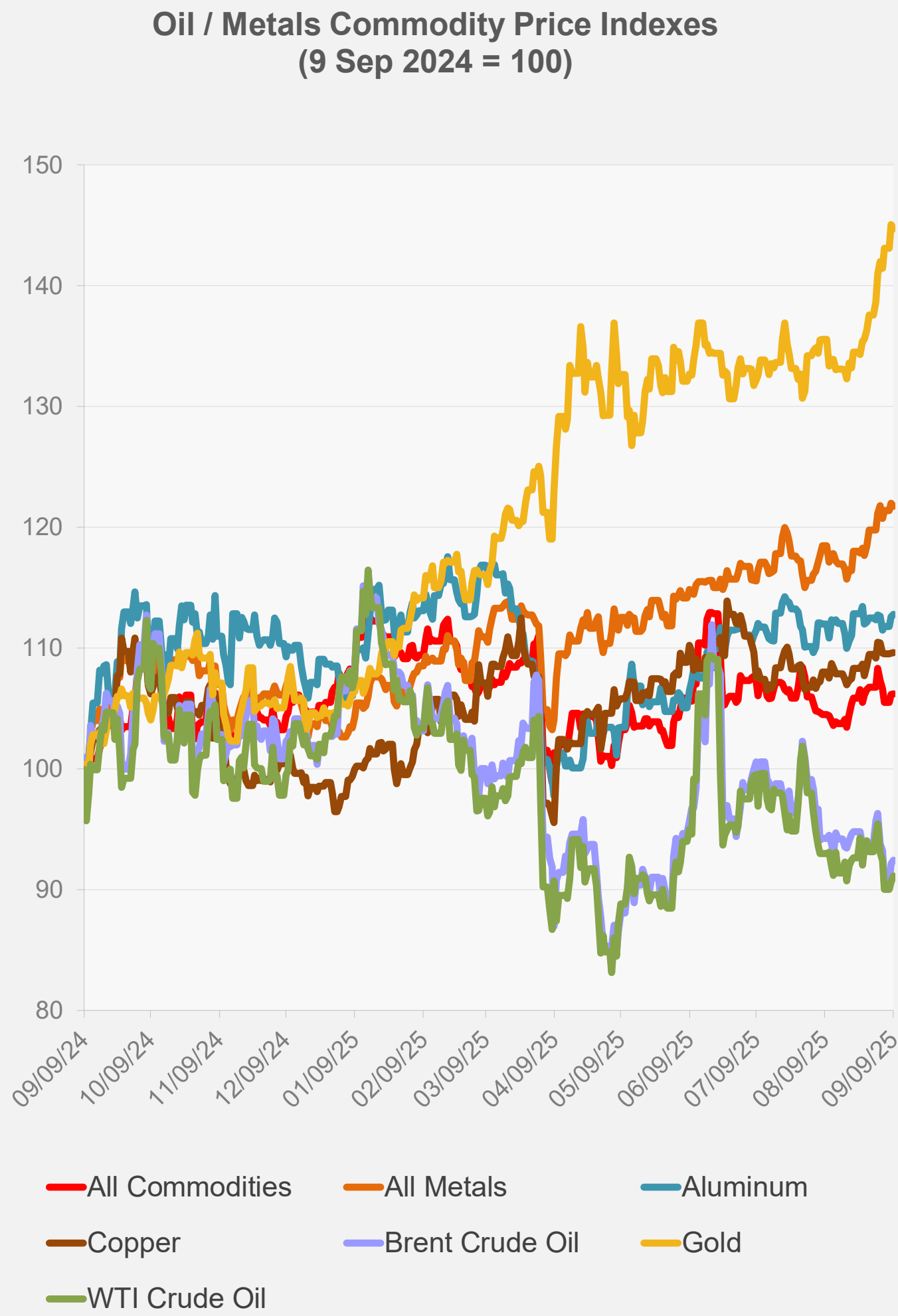
Daily Market Watch

COMMODITY PRICES

10 September 2025, 9:00 AM Manila

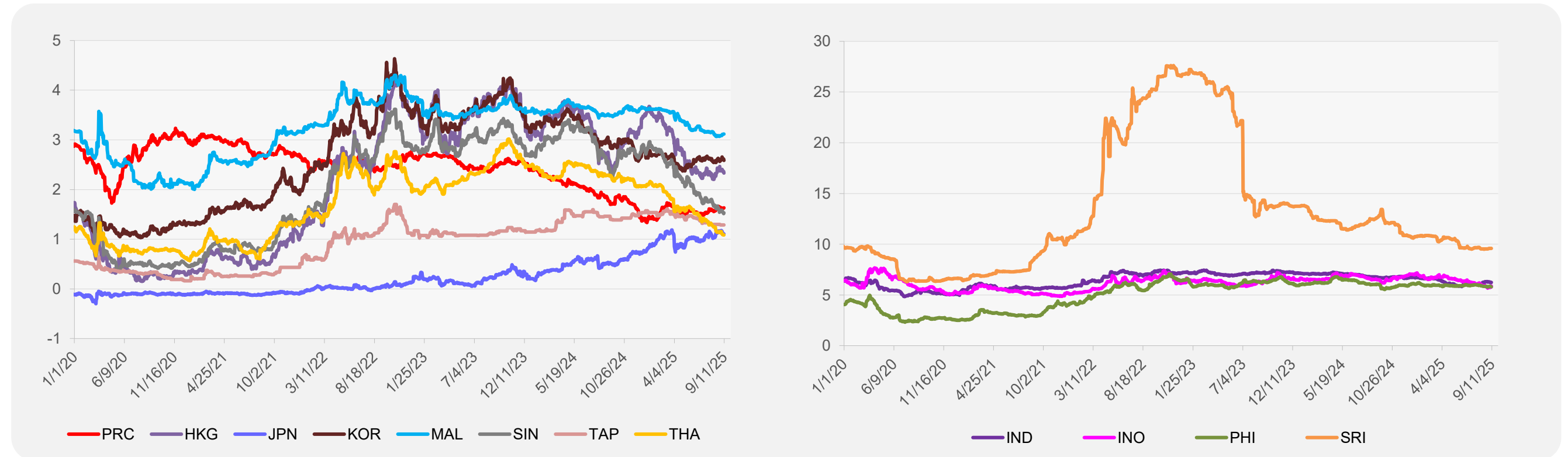
	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	546.71	0.04	-0.53
S&P All Metals	US\$	362.70	-0.23	18.00
Aluminum	US\$/metric ton	2,625.74	0.17	3.92
Copper	US\$/metric ton	9,835.98	0.02	13.68
Cotton	US cents/lb	64.74	0.00	-1.76
Brent Crude Oil	US\$/barrel	66.57	0.32	-10.17
WTI Crude Oil	US\$/barrel	62.63	0.59	-12.67
Gold	US\$/troy oz	3,626.63	-0.26	38.18
Palm Oil	US\$/metric tonne	1,048.70	0.88	-4.67
Rice ¹	US\$/metric ton	387.00	0.00	-27.93
Rubber ²	US\$/kg	211.50	-0.47	-10.68
Sugar	US cents/lb	15.95	0.00	-12.36

¹ Latest closing price from 3 September 2025.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.

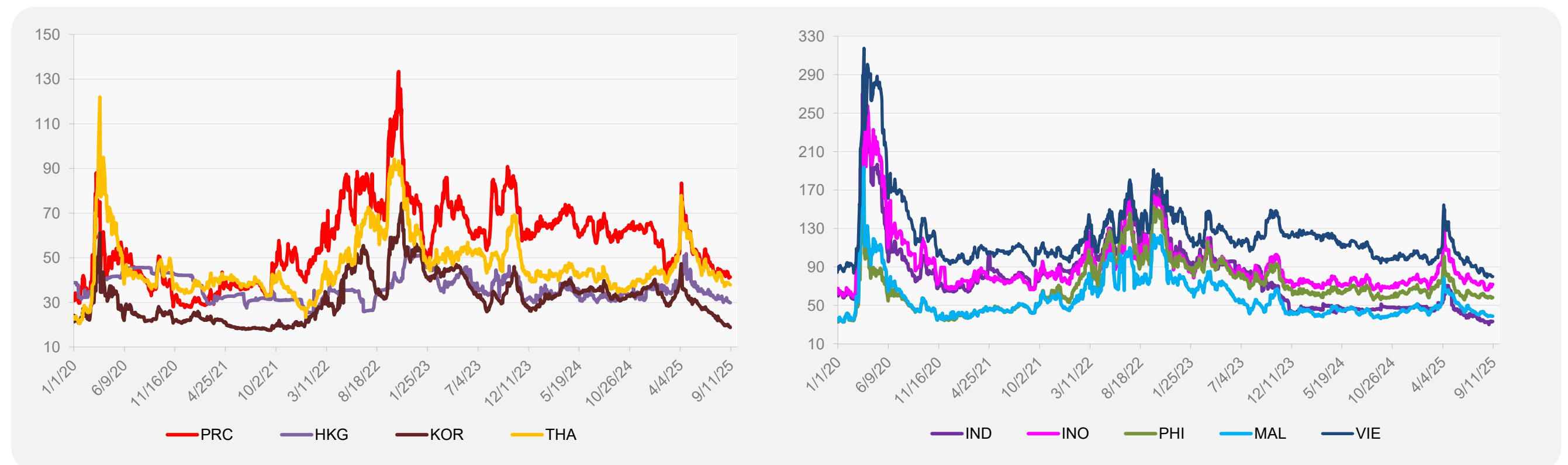


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.